

CUSTOMER OVERVIEW – JANUARY 2025







HTTPS SECURE



IP E-HUB



Dealer Business System

CATERPILLAR®

CAT® DIGITAL

DEALER PRESENTATION INSTRUCTIONS



IMPORTANT: PLEASE REMOVE THIS SLIDE BEFORE SHARING THIS PRESENTATION WITH A CUSTOMER.

When engaging with a customer regarding Cat® Integrated Procurement, please ensure your customer meets the following characteristics:

- High volume of part orders with you.
- Desire to reduce operational costs related to parts ordering, PO reconciliation, invoice reconciliation and payment, and core management.
- Support Direct Connection or Third-Party Marketplace ERP with part inventory management, accounts payable, and/or core management.
- Customer-based business system with ability to send and receive Internet documents, specifically, XML and HTTPS.



CAT° INTEGRATED PROCUREMENT

WHAT IS CAT INTEGRATED PROCUREMENT?

Cat Integrated Procurement, or Cat IP, streamlines parts requisitioning, ordering, and invoicing by connecting your business or procurement system to the Cat Dealer system.

There is no service fee from Caterpillar.



THIS CUSTOMIZABLE SOLUTION ALLOWS FOR EASY TO USE...

SUPPLIER HOSTED CATALOG "PUNCHOUT"

PURCHASE ORDERS

ELECTRONIC INVOICES

PRICE AND AVAILABILITY INQUIRY

PARTS CATALOG UPDATE

CATERPILLAR







DO YOU EXPERIENCE...

- a high volume of orders?
- a high volume of repeat orders?
- a high volume of returns?
- excessive time placing orders?
- duplicate order entry?

DO YOU NEED...

- accurate real time part information?
- customized & automated process?
- control & visibility of spending?

CATERPILLAR



HOW DOES IT WORK?





Builds a Parts List



APPROVER

Adjusts the Final Parts List



PROCUREMENT

Checks Price & Availability

FIND THE RIGHT PART WITH SERVICE INFORMATION SYSTEM (SIS)









DEALER SYSTEM

CUSTOMER SYSTEM



Create PO,
Place Order,
& Reconcile Invoice

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HOW DOES IT SAVE TIME AND MONEY?

✓ RELIABLE

SEAMLESS

HELPFUL

CUSTOMIZABLE



DELIVERING AN EXPERIENCE THAT MEETS YOUR PARTS NEEDS...















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HOW CAN WE GET STARTED?



ENSURE MINIMAL BUSINESS SYSTEM REQUIREMENTS ARE MET...

- ✓ Send XML documents
- ✓ Send/Receive HTTPS Data Exchange



ENSURE RESOURCES HAVE...

- ✓ An understanding of current business systems and processes
- ✓ Capacity to support the implementation



CONTACT YOUR LOCAL CAT DEALER TODAY.

Looking for more? Visit <u>cat.com/ip</u> for more information.





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CONNECTING THE PHYSICAL AND THE DIGITAL

ANY QUESTIONS?

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